



**ESTELA WORKSHOP:
HOW POLITICAL COMMITMENT DRIVES THE
STE/CSP DEVELOPMENT WORLDWIDE**

12 Jan, 2017
Press Club, Brussels



ESTELA

AGENDA



| TIME | ITEMS |
|-------------|--|
| 13:30-14:00 | Registration |
| 14:00-14:45 | The Need for More STE/CSP in the Future Energy Mix <ul style="list-style-type: none">▪ <u>Why does the STE/CSP sector need political support?</u> (Mr. Marcel Bial, SG of ESTELA)▪ <u>The Need for Manageable Renewable Energy Units in the Future Energy Mix – The Essential Role of CSP</u> (Dr. Luis Crespo, President of ESTELA) |
| 14:45-16:00 | Unlocking Sunbelt Countries' Solar Potential <ul style="list-style-type: none">▪ <u>Morocco in Focus</u> (Ms. Nadia Zeddou, MASEN/Cluster Solaire)▪ <u>South Africa's Turning Point</u> (Mr. Pancho Ndebele, Vice Chairman of SASTECLA)▪ <u>Chile's Great Solar Potential</u> (Mr. Carlos Finat, Executive Director of ACERA)▪ <u>Arab Emirates STE Projects</u> (Dr. Luis Crespo, ESTELA/Protermosolar) |
| 16:00-16:30 | Discussion <ul style="list-style-type: none">▪ Cooperation Opportunities▪ Possible Challenges |
| 16:45-17:00 | Q&A, Final Remarks |

THE NEED FOR MORE STE/CSP IN THE FUTURE ENERGY MIX



Why does the STE/CSP sector need political support?

- *Marcel Bial, SG ESTELA*



THE NEED FOR MORE STE/CSP IN THE FUTURE ENERGY MIX



The Need for Manageable Renewable Energy Units in the Future Energy Mix - The Essential Role of CSP

- *Luis Crespo, President of ESTELA*





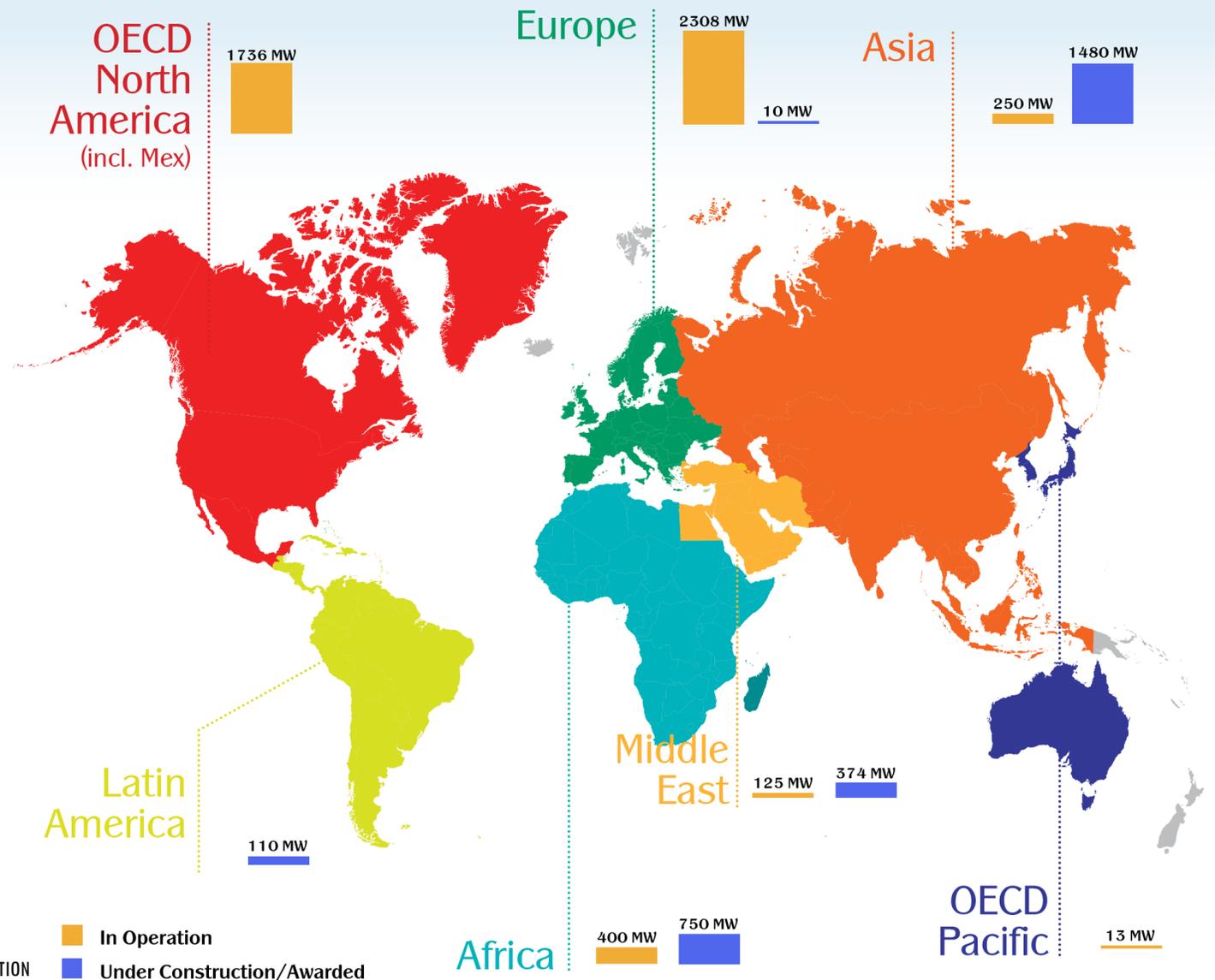
UNLOCKING SUNBELT COUNTRIES' SOLAR POTENTIAL

Morocco: MASEN/Solar Cluster – The Moroccan Agency for Solar Energy

Chile: ACERA - The Chilean Association for Renewable Energies

South Africa: SASTELA - The Southern Africa Solar Thermal and Electricity Association

CURRENT MARKET SITUATION ACROSS THE WORLD



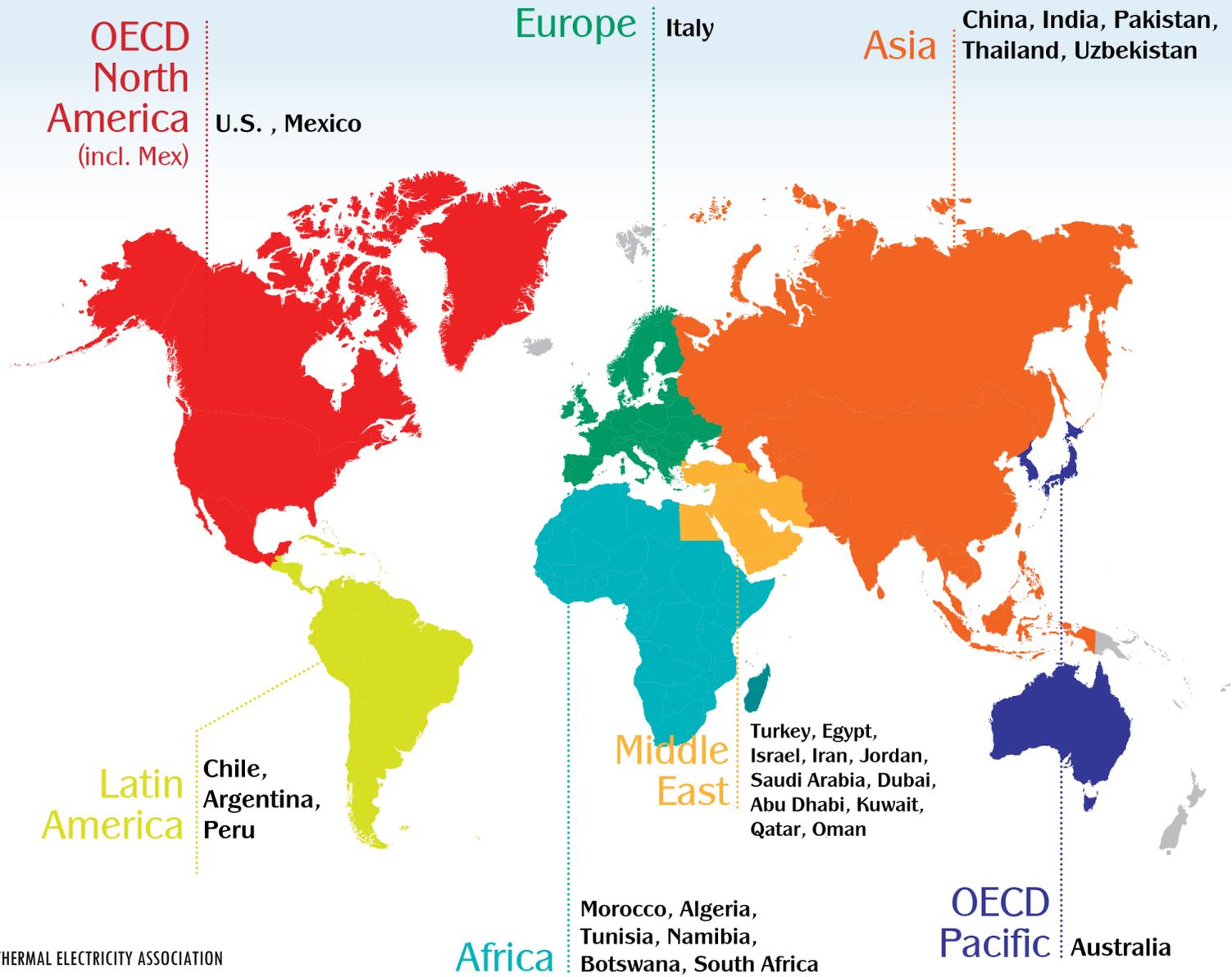
Source:

ESTELA Reference

(commercial plants < 5MW)



LIST OF COUNTRIES WITH PLANS, ANNOUNCEMENTS OR PROMOTIONAL PRIVATE ACTIVITIES



UNLOCKING SUNBELT COUNTRIES' SOLAR POTENTIAL



Morocco in Focus

- *Ms. Nadia Zeddou, MASEN/Cluster Solaire*



UNLOCKING SUNBELT COUNTRIES' SOLAR POTENTIAL



South Africa's Turning Point

- *Mr. Pancho Ndebele, Vice Chairman of SASTELA*



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Chile's Great Solar Potential

- *Mr. Carlos Finat, Executive Director of ACERA*



UNLOCKING SUNBELT COUNTRIES' SOLAR POTENTIAL



Arab Emirates STE Projects

- *Dr. Luis Crespo, ESTELA*

